



Legacy Gift Intention Form

Thank you for choosing to support Big Brothers Big Sisters mission through a legacy gift. By sharing with us the information on this form, you are helping us to prepare for the future as well as better understand the impact you would like to have through your gift.

As a Mentor's Legacy Society member, we will provide you with regular updates from the agency with a quarterly e-newsletter, a mailed annual report, and invitations to special agency events. All Mentor's Legacy Society members have the option to remain anonymous, but we welcome the opportunity to engage with you as a committed member of the Big Brothers Big Sisters community.

If you have any questions about this form, please contact Adrian Jamieson at ajamieson@bbbsaz.org or (602) 393-4120.

Contact Information

Name:

Date of Birth:

Spouses Name:

Spouses Date of Birth:

Mailing Address:

City, State, Zip Code:

Phone:

Email:

Gift Information

I have the intention of making the following type of planned gift...

☐ Bequest

☐ Beneficiary designation of IRA or Life Insurance Policy

☐ I would like to learn about other legacy gift options

Please indicate the approximate current market value of the planned gift named above:

This gift is...

Unrestricted

Restricted as follows:

I am choosing to support BBBSAZ in this way because...

Acknowledgement & Communications

I would like to have my gift publicly acknowledged and would like to receive updates and communications from BBBSAZ.

I would like my gift to be recorded as anonymous publicly but would still like to receive updates and communications from BBBSAZ.

If you would like to be publicly acknowledged for your gift, please provide the name or names you would like to use for recognition purposes.

If comfortable with public acknowledgment of your gift, please provide the name or names you would like used for recognition purposes:

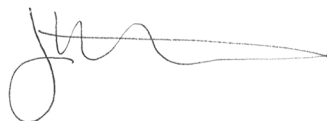
Thank you for making BBBSAZ part of your legacy. Your impact will be felt for generations to come.



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